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OTCQB: **KVLQF**
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Hatchet Lake Uranium Project

Strategic, underexplored landholdings in a prolific uranium belt

DECEMBER 2023

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Forward-Looking Statements

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Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

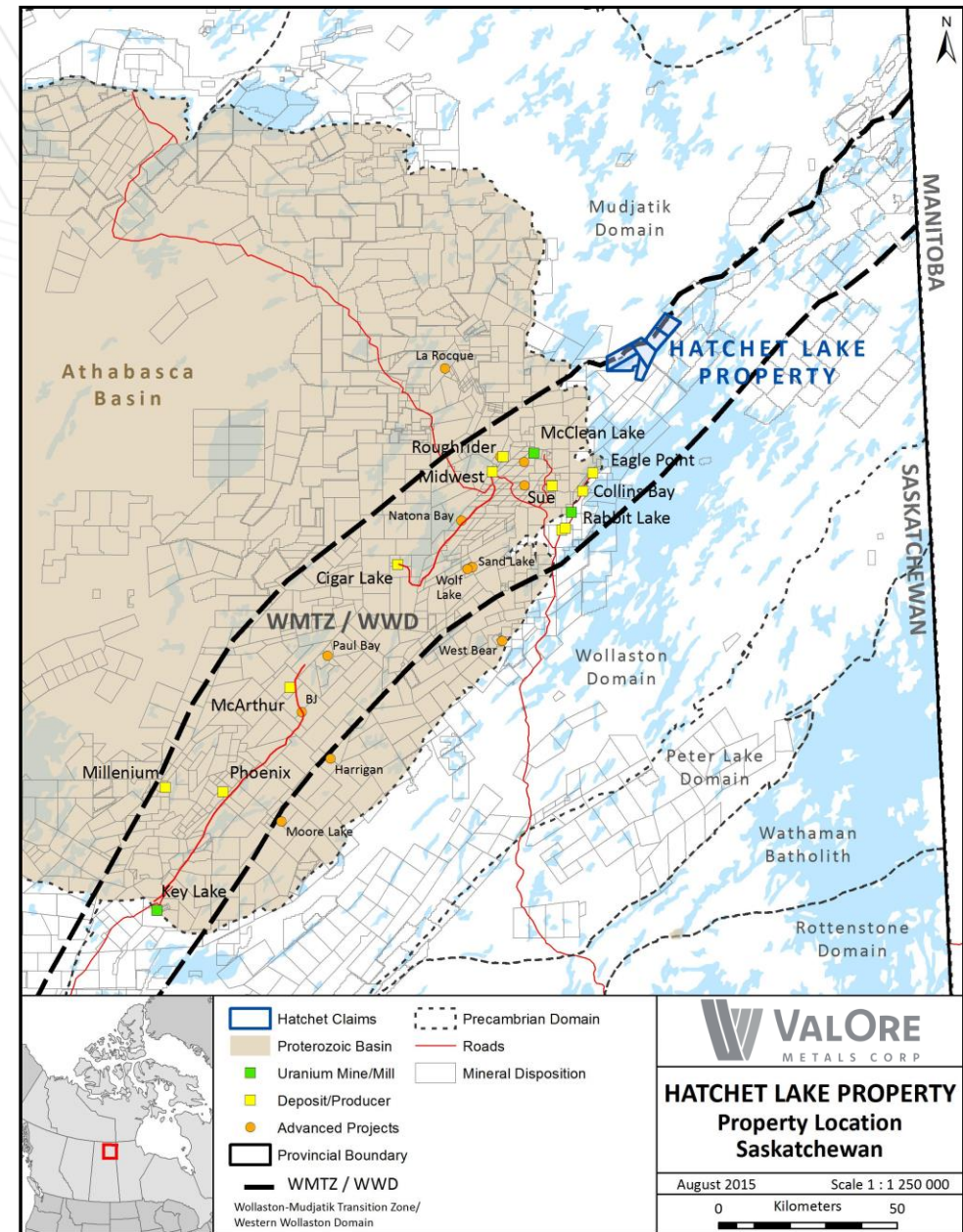
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The technical information in this news release has been prepared in accordance with Canadian regulatory requirements set out in NI 43-101 and reviewed and approved by Colin Smith, P.Geol., ValOre's Vice President of Exploration.

Hatchet Lake Highlights

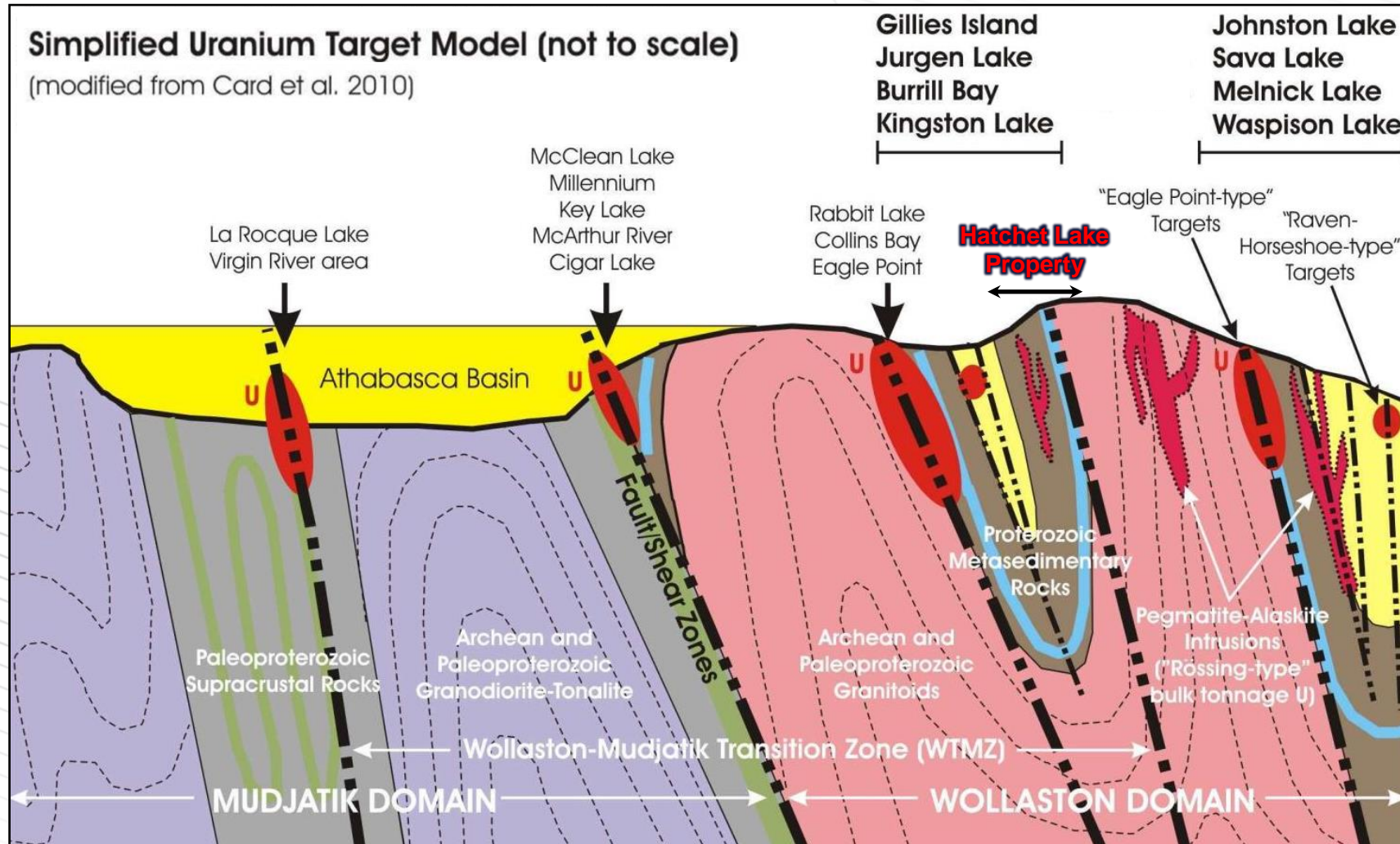
High Value Mineralization on a District Scale

- **13,711 ha** adjacent to NE margin of Athabasca Basin
- Located along **prospective geological and structural trend:**
 - 39 km along-trend from Roughrider Uranium Deposit
 - 29 km from Cameco's Eagle Point Uranium Mine
 - 25 km from McClean Lake Mill and Deposit
- **Multiple unconformity-related basement targets** based on previous work by Hathor Exploration Ltd. and Rio Tinto
- **Immediately north and adjoining to Purepoint's Red Willow Project**



Exploration Model

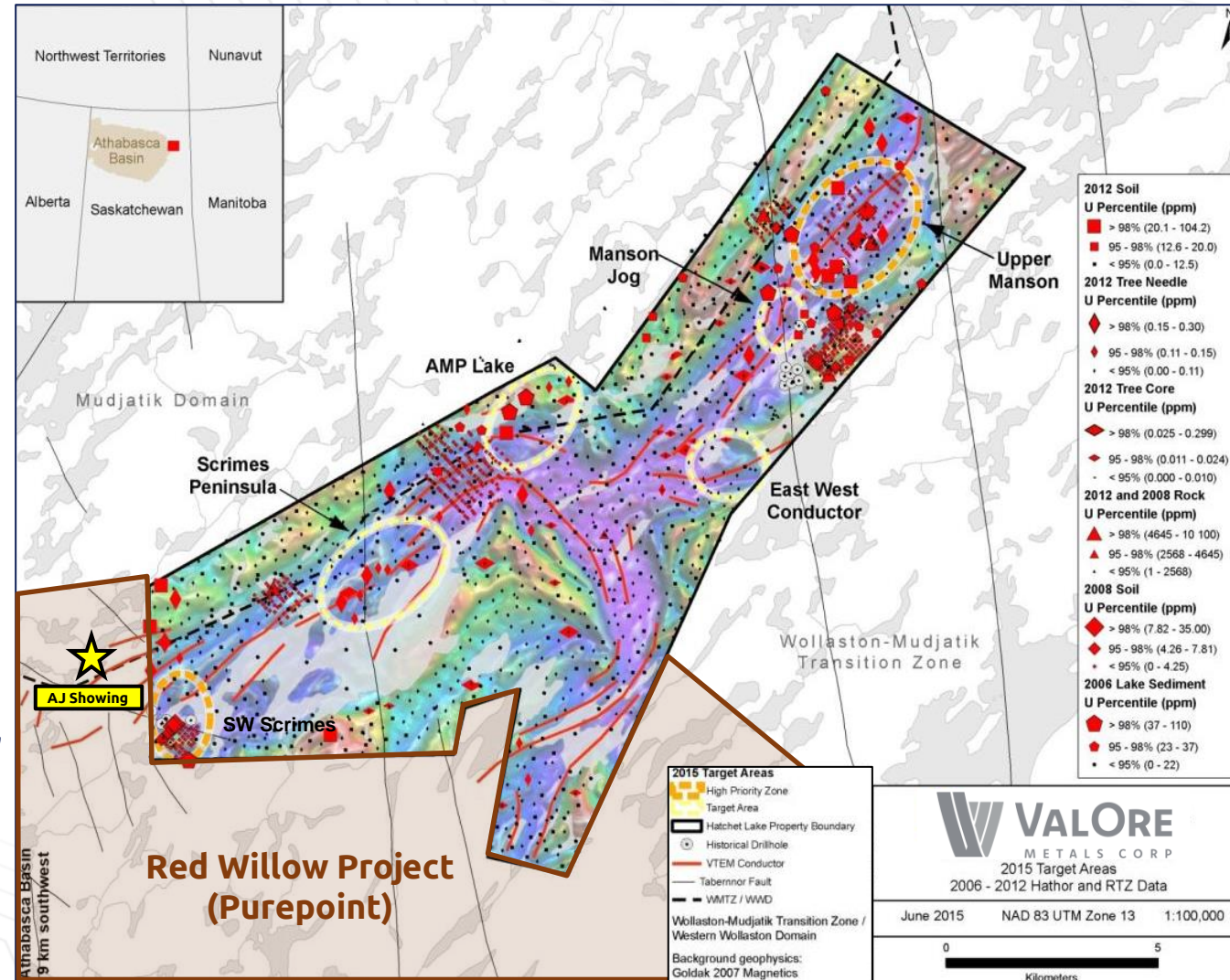
Shallow, basement-hosted, unconformity-related uranium targets



Historical Exploraiton

2006-2012 (Rio Tinto and Hathor Exploration)

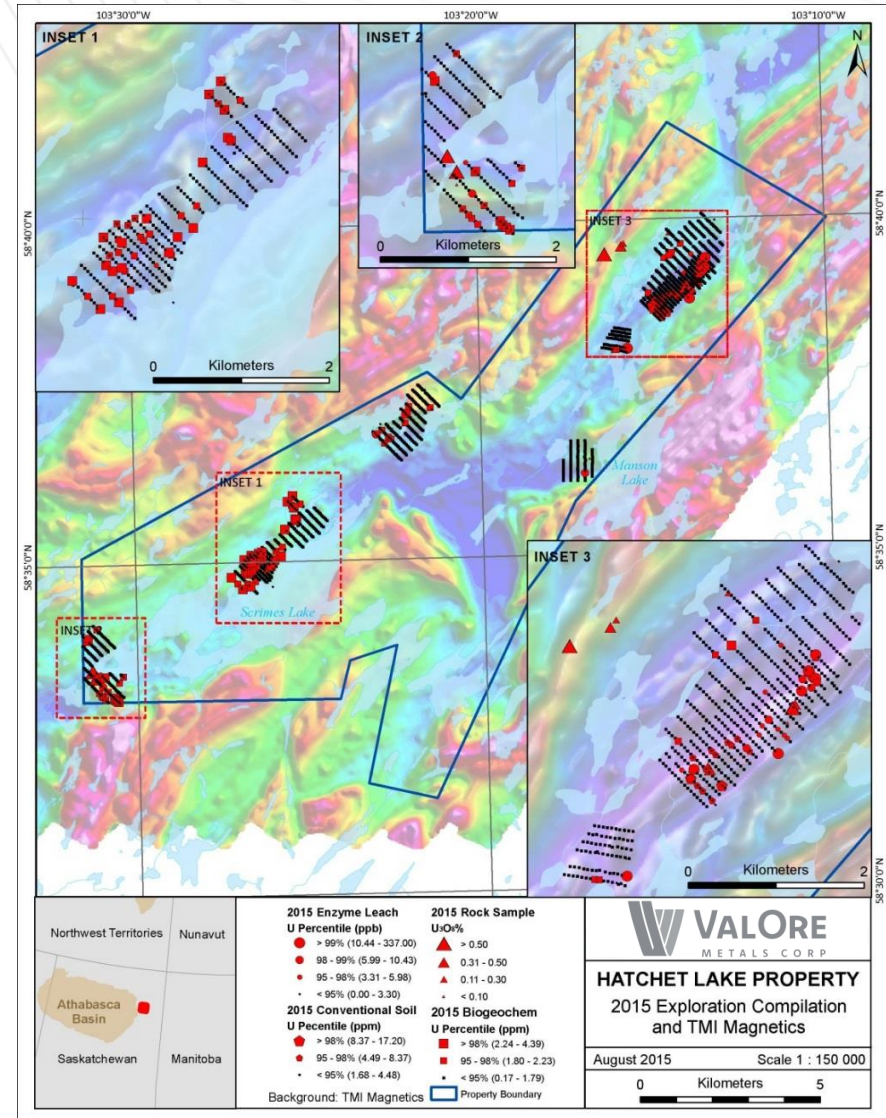
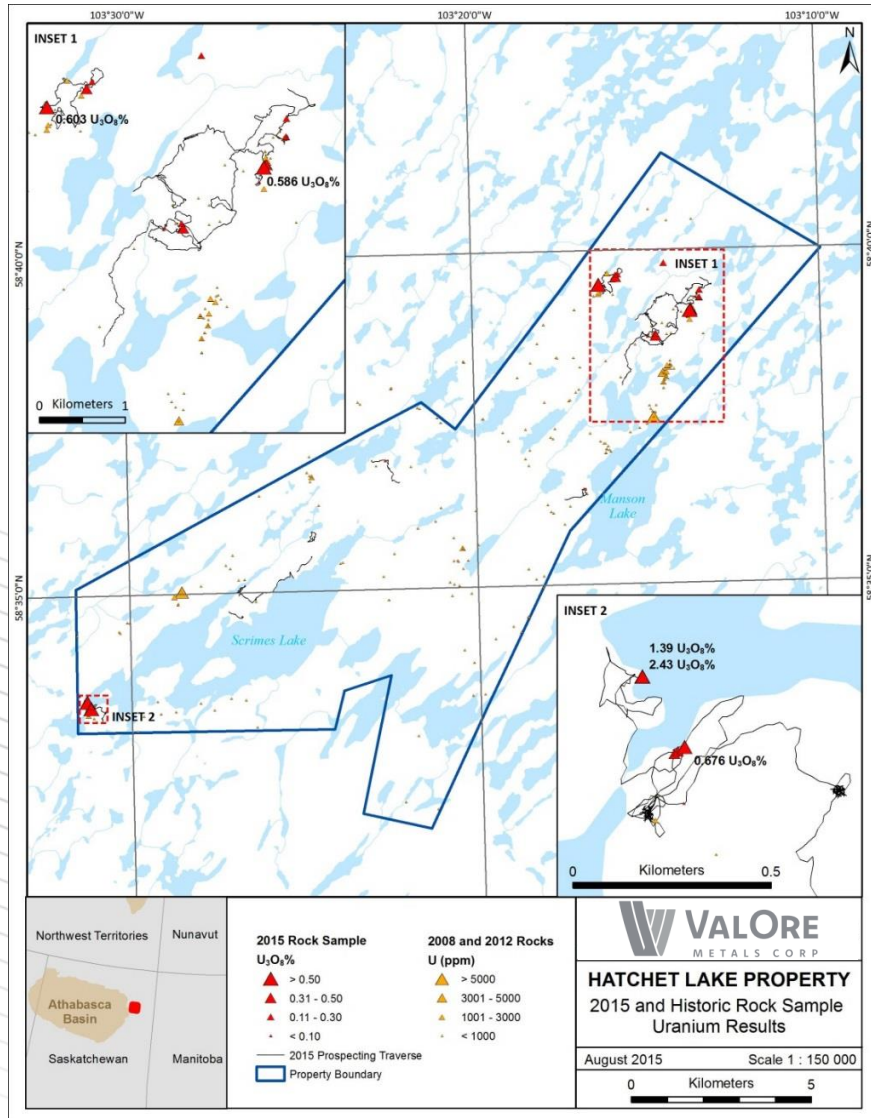
- 171 lake sediment, 1208 soil, 1160 biogeochem and 235 rock samples collected
- 19 rock sample assays $>0.2\%$ U_3O_8 with a high of 1.17% U_3O_8 in a pegmatitic boulder
- 2007 VTEM defined 30 conductive targets with a combined 53 line-km of strike length
- <1 km and along trend from Purepoint's AJ Showing, Red Willow Project (0.45% U_3O_8 over 2.3 m)
- Geochemistry highlights anomalous uranium concentrations on property in variety of host rocks



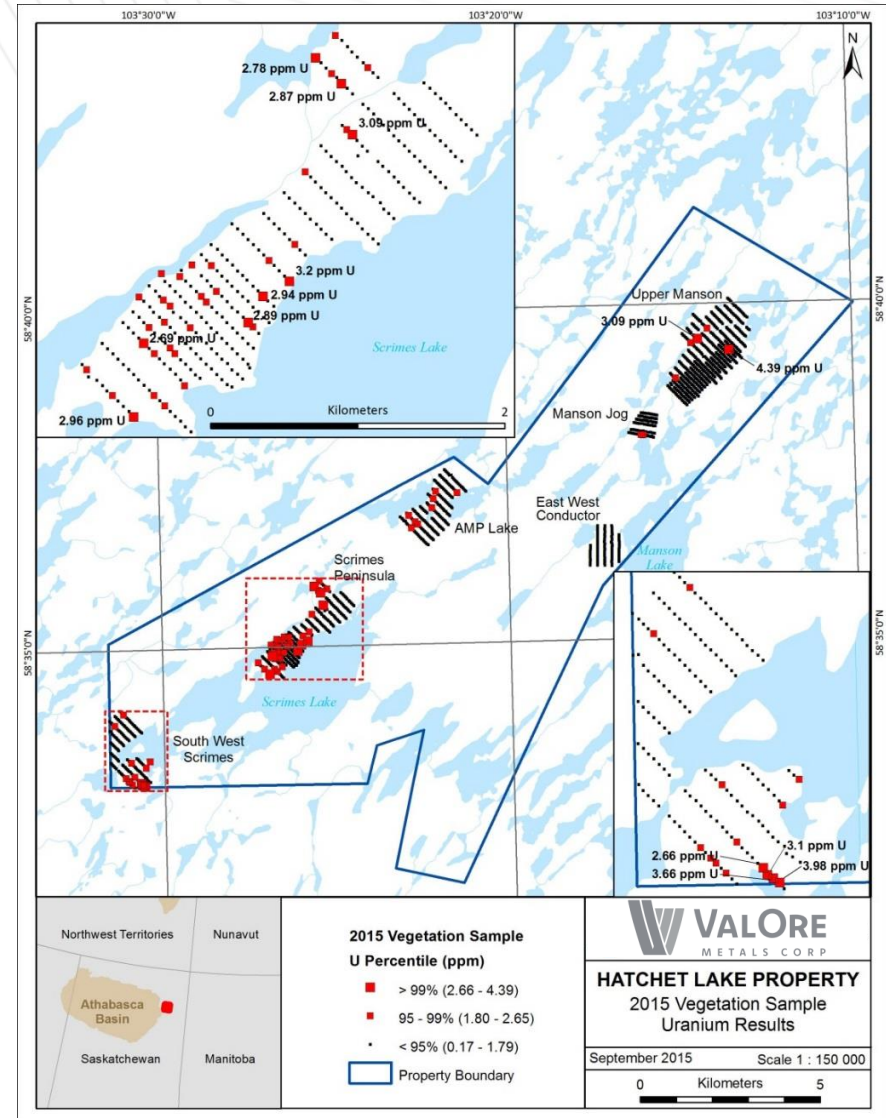
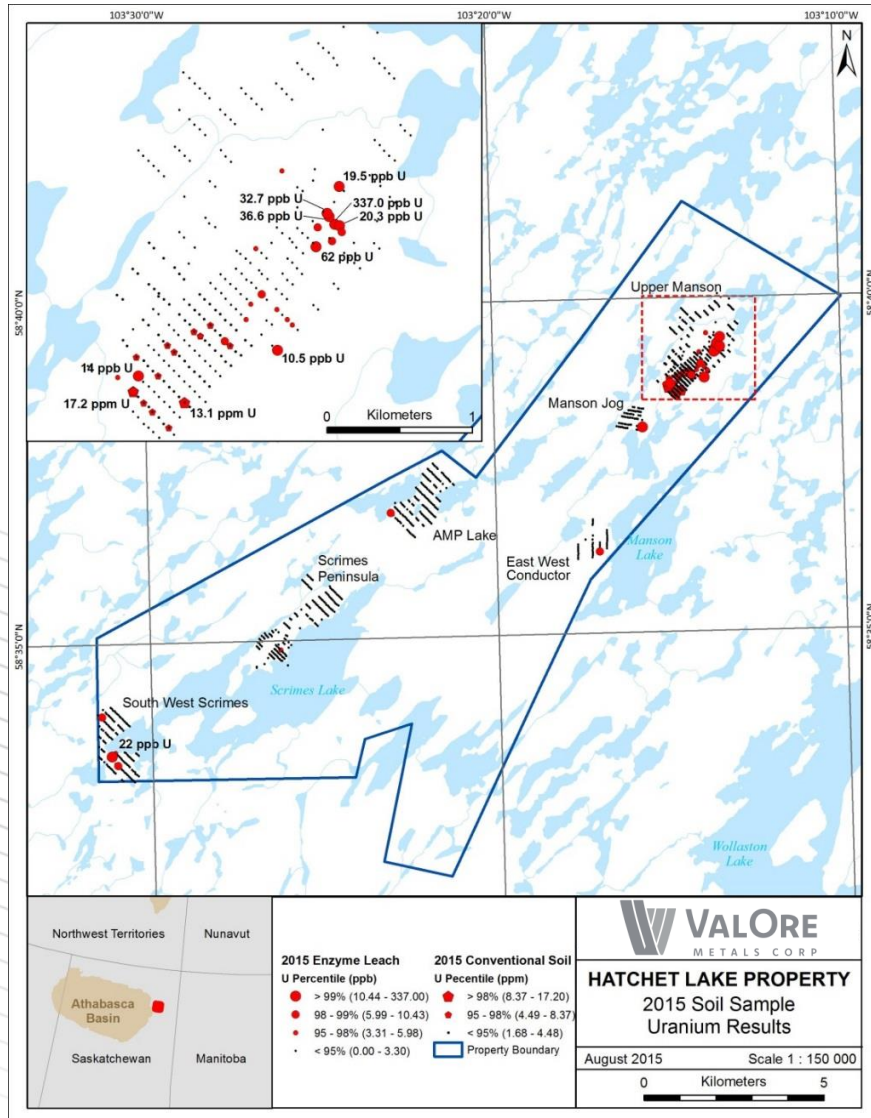
Compilation map of historic exploration (Rio Tinto and Hathor) and 2015 target areas



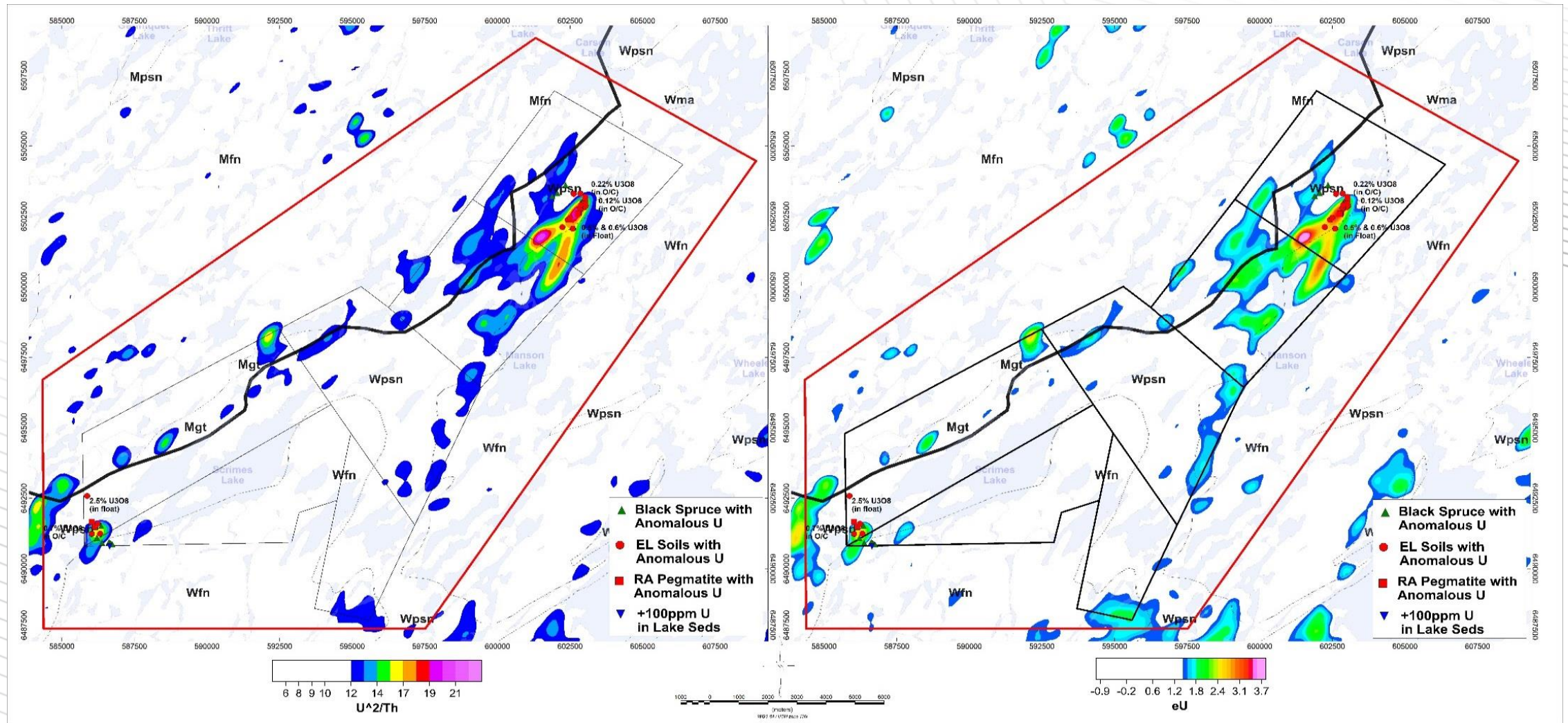
2015 Rock & Geochem Compilation



2015 Soil & Vegetation Geochem Compilation



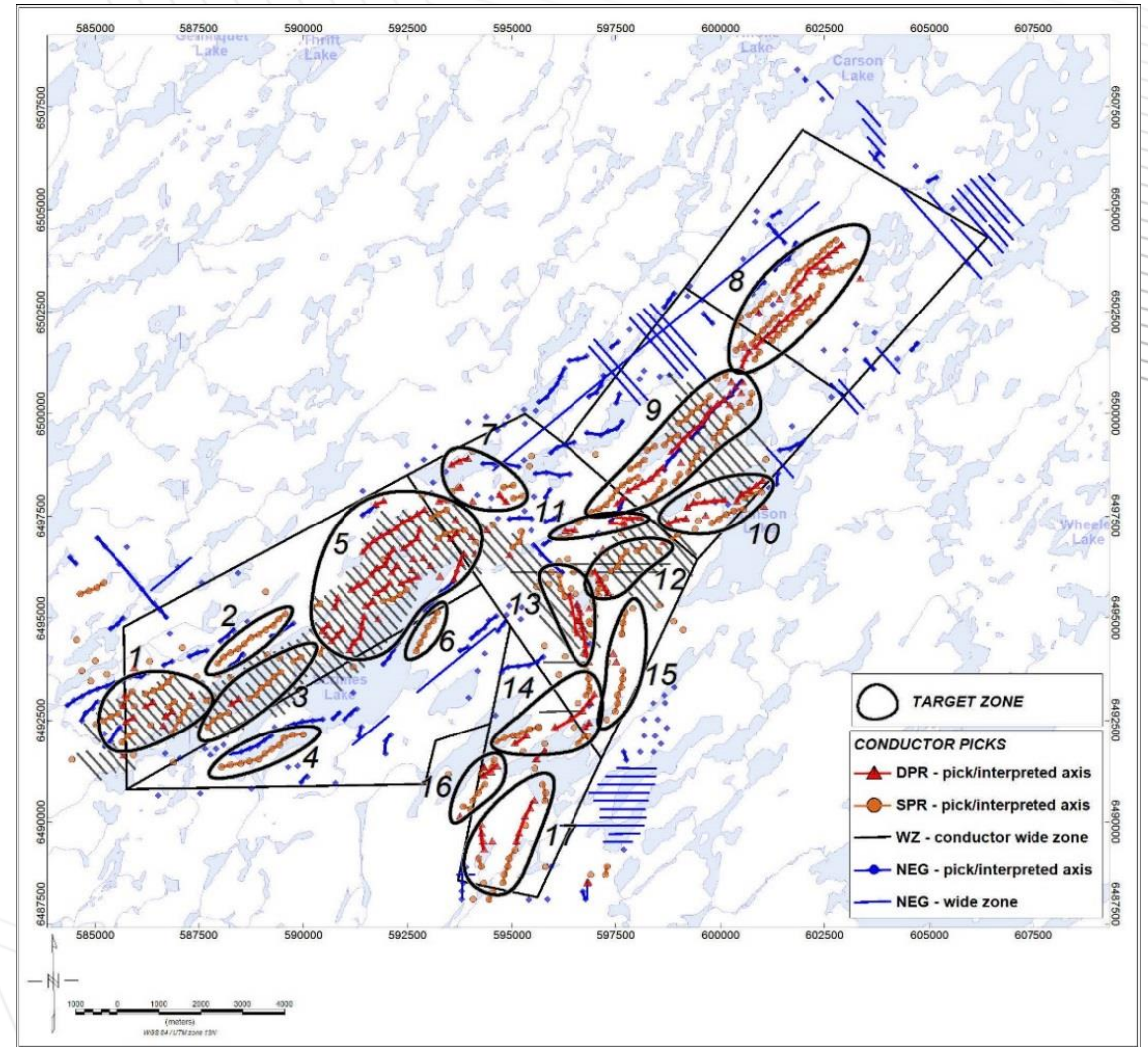
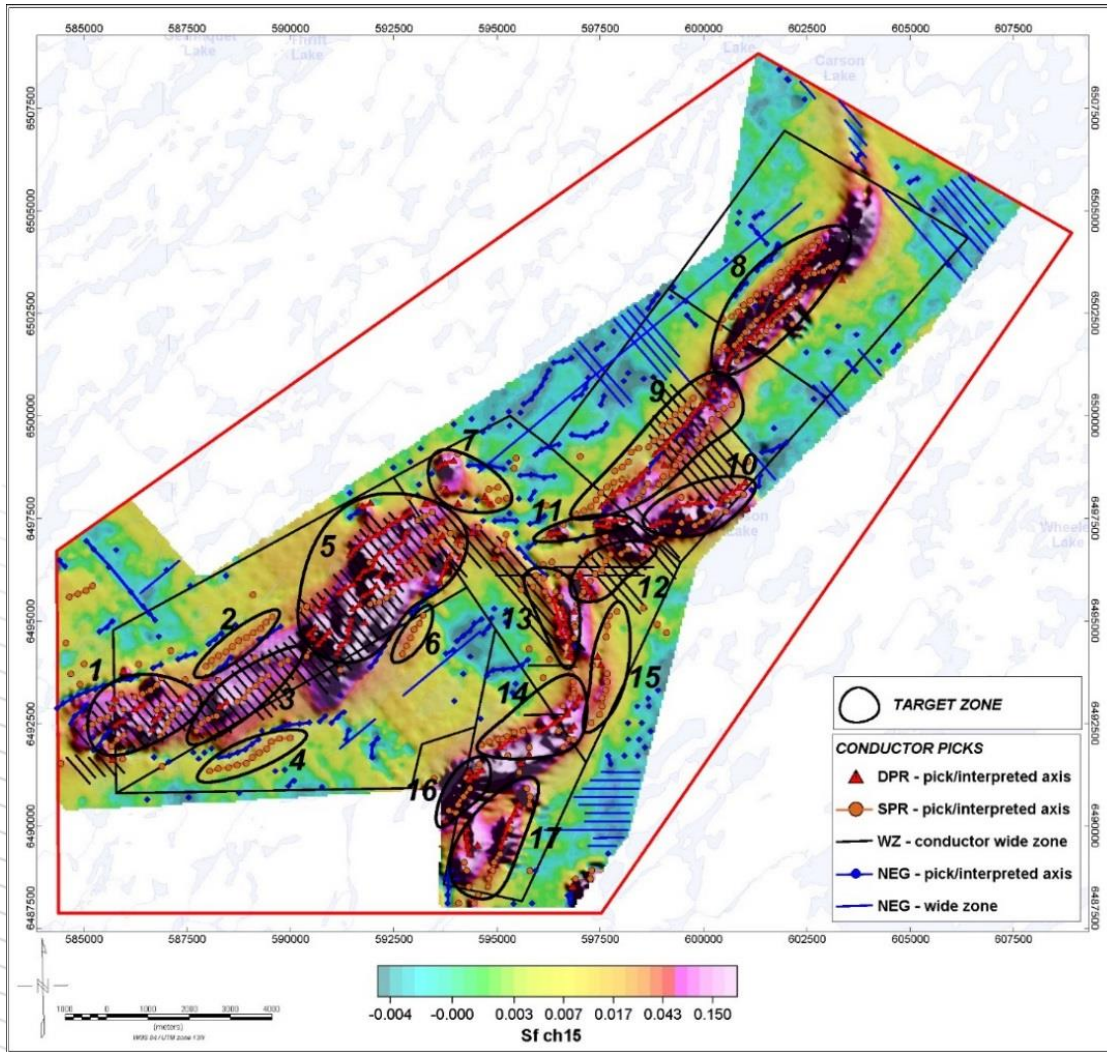
2015 Condor Radiometrics



The U²/Th ratio and enzyme leach (EL) U are applied outside of basin to detect mineral occurrences based on boulder trains
Elevated values for both U²/Th and EL U coincide with geochemical anomalies



2015 Condor EM Target Zones

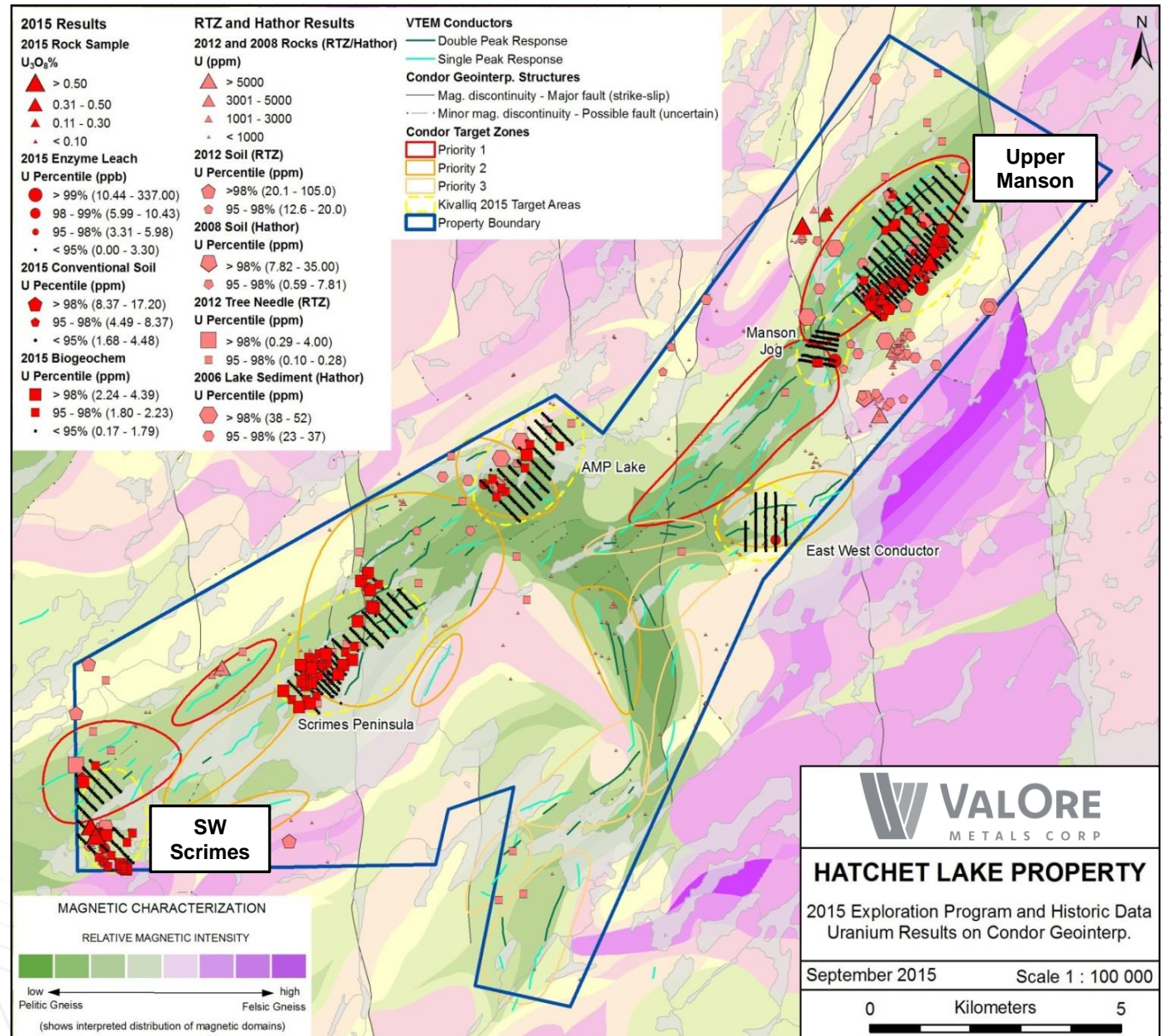


TARGET ZONES: Logical groupings of conductors within a data set based on the distribution of individual conductor picks, plus the magnetic association and any other available geoscience data



Interp and Compilation

- **Two priority target areas:**
 - Upper Manson
 - SW Scrimes
- SW Scrimes is immediately east and along trend from AJ Showing (Red Willow Project)
- **30 conductive targets** totalling a strike length of **53 line-km**
- 24 radioactive rock samples with assay results up to **2.43% U_3O_8**



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