

VALORE METALS CORP.

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting of the shareholders of ValOre Metals Corp. (the “**Company**”) will be held at 1020 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 on Wednesday, June 24th, 2020, at 11:00 a.m. PST, for the following purposes:

1. To receive the audited annual financial statements of the Company for its financial year ended September 30, 2019;
2. To fix the number of directors at six;
3. To elect directors of the Company for the ensuing year;
4. To appoint Davidson & Company LLP, Chartered Accountants, as auditor of the Company for the ensuing year and authorize the directors to fix their remuneration;
5. To approve and ratify the Company’s stock option plan as more particularly described in the Company’s information circular; and

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, the 19th of May, 2020.

ON BEHALF OF THE BOARD

VALORE METALS CORP.

“James Paterson”

James Paterson

Chief Executive Officer

